Golden Share Announces Closing Of Flow Through Private Placement Of $27,540

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Toronto, December 30, 2013 - Golden Share Mining Corp. ("Golden Share" or the "Corporation" - TSXV:GSH) is pleased to announce the completion of a flow-through private placement of $27,540 (the "Private Placement").

Under the Private Placement, the Corporation has issued a total of 153,000 flow-through Shares at a price of $0.18 per Share, and 76,500 Share purchase warrants ("Warrants"), each Warrant entitling its holder to purchase one non-flow through Share at a price of $0.27 per Share at any time during the 24-month period from the closing date.

All Shares to be issued in connection with this private placement are subject to a 4-month minimum hold period. This private placement is subject to the approval of the TSX Venture Exchange.

About Golden Share

Golden Share Mining Corp. is a Canadian-based mining exploration company developing a promising and well-balanced property portfolio in the mineral belts of Eastern Canada, a politically stable environment with a history of rich mineral endowment.

On July 25, 2013 shareholders of the Company approved the merger with Silvore Fox Minerals Corp., a Canadian junior explorer listed on the TSX Venture Exchange (see press release dated July 25, 2013). Following this transaction Beijing Donia Resources Co. Ltd., a Chinese state-controlled company, has become Golden Share's largest shareholder with approximately 24.37% of its issued and outstanding shares. Sinotech Minerals Exploration Co. Ltd., a leading Chinese mineral exploration and development company, is a 50.03% shareholder of Beijing Donia Resources Co. Ltd (For further details please see the recent Sinotech corporate presentation on: http://www.goldenshare.ca).

This new Chinese partner recognizes the value of Golden Share's well balanced portfolio of properties and sees the merged entity as an ideal platform to further develop its activities in mining exploration and development in North America, and notably in Eastern Canada, a politically stable environment with a history of mineral endowment.

Golden Share's exploration programs are executed under the supervision of Mrs. Laurence Huss, M.Sc., P. Geo., a << Qualified Person >> as defined in National Instrument 43-101, and Vice-president Exploration of Golden Share. Philippe Giaro, P.Geo., President and CEO of Golden Share and Qualified Person for Golden Share, has reviewed and approved the content of this release.

FOR MORE INFORMATION, CONSULT: http://www.goldenshare.ca

OR OUR FACEBOOK PAGE AT:

http://www.facebook.com/#!/profile.php?id=100001472712018&v=wall

Golden Share Mining Corporation

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