Northern Vertex Mining Corporation - Amends Warrant Expiry Date

18.11.2014 | Marketwire

VANCOUVER, Nov 18, 2014 - <u>Northern Vertex Mining Corp.</u> (TSX VENTURE:NEE) (the "Company") announces that it has, subject to regulatory approval, amended the expiry dates of an aggregate total of 9,476,674 unexercised share purchase warrants.

Pursuant to the non-brokered unit private placement that closed on November 23, 2011, a total of 5,817,174 warrants were issued, expiring on November 23, 2013. On September 25, 2013, the Company announced that it had extended the expiry date of the outstanding 5,817,174 warrants for an additional 12 months, to November 23, 2014. The Company has extended the expiry date by an additional 12 months to November 23, 2015, with the exercise price per warrant remaining unchanged at \$1.55. In all other respects, the terms of the warrants will remain unchanged and in full force and effect, including that the expiry date of the warrants can be accelerated to 30 days following the date on which the Company gives notice to the holders of the warrants that its common shares have closed for 21 consecutive trading days at a price of \$2.00 or greater.

Additionally, pursuant to the non-brokered unit private placement that closed on November 26, 2012, a total of 3,659,500 warrants were issued, expiring on November 26, 2014 all of which remain outstanding. The Company has extended the expiry date by an additional 12 months to November 26, 2015, with the exercise price per warrant remaining unchanged at \$1.75. In all other respects, the terms of the warrants will remain unchanged and in full force and effect, including that the expiry date of the warrants can be accelerated to 30 days following the date on which the Company gives notice to the holders of the warrants that its common shares have closed for 21 consecutive trading days at a price of \$2.00 or greater.

About Northern Vertex:

Northern Vertex Mining Corp. is a Canadian based exploration and mining company focused on the reactivation of the Moss Mine Gold-Silver Project located in Mohave County, NW Arizona, USA, where the Company has the right to earn-in to a 70% property interest through a Joint Venture with Patriot Gold Corp. The Moss Mine Gold-Silver Project is an epithermal, brecciated, low sulphidation quartz-calcite vein and stockwork system which extends over a strike length of 1,400 meters and has been drill tested to depths of 220 meters vertically. It is a potential heap leach, open pit project being advanced under a three-phase business plan, specifically designed to ensure that technical, economic, permitting and funding requirements are met prior to each phase proceeding. The Company's management comprises an experienced team with a strong background in all aspects of acquisition, exploration, development, operations and financing of mining projects worldwide. The Company is focused on working effectively and respectfully with our stakeholders in the vicinity of the historical Moss Mine and enhancing the capacity of the local communities in the area.

To view photos of the Moss Mine Gold-Silver Project, please click on the following link: http://www.northernvertex.com/s/PhotoGallery.asp

ON BEHALF OF THE BOARD OF NORTHERN VERTEX

J.R.H. (Dick) Whittington President & CEO

For further information, please visit www.northernvertex.com.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Forward-Looking Statements:

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The information in this news release has been prepared as at November 17, 2014. Certain statements in this news release, referred to herein as "forward-looking statements", constitute "forward-looking statements" under the provisions of Canadian provincial securities laws. These statements can be identified by the use of words such as "expected", "may", "will" or similar terms.

Forward-looking statements are necessarily based upon a number of factors and assumptions that, while considered reasonable by the Company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Many factors, known and unknown, could cause actual results to be materially different from those expressed or implied by such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date made. Except as otherwise required by law, the Company expressly disclaims any obligation or undertaking to release publicly any updates or revisions to any such statements to reflect any change in the Company's expectations or any change in events, conditions or circumstances on which any such statement is based.

Cautionary Note to US Investors: This news release may contain information about adjacent properties on which we have no right to explore or mine. We advise U.S. investors that the SEC's mining guidelines strictly prohibit information of this type in documents filed with the SEC. U.S. investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on our properties. This news release may contain forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, the completion of the Private Placement, the proposed use of the proceeds of the Private Placement, etc. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such Statements.

2014 number 17

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