

TORONTO, ONTARIO--(Marketwired - Sep 7, 2016) - [Uranium Participation Corp.](#) ("UPC") (TSX:U) reports its estimated net asset value at August 31, 2016 was CAD\$498.1 million or CAD\$4.31 per share. As at August 31, 2016, UPC's investment portfolio consisted of the following:

(in thousands of Canadian dollars, except quantity amounts)	Quantity	Fair Value
Investments in Uranium:		
Uranium oxide in concentrates ("U <sub>3</sub> O <sub>8</sub> ")	9,470,024 lbs	\$ 313,819
Uranium hexafluoride ("UF <sub>6</sub> ") <sup>1</sup>	1,903,471 KgU	\$ 180,369
		\$ 494,188
U <sub>3</sub> O <sub>8</sub> fair value per pound:		
- In Canadian dollars <sup>2</sup>		\$ 33.14
- In United States dollars		\$ 25.25
UF <sub>6</sub> fair value <sup>1</sup> per KgU:		
- In Canadian dollars <sup>2</sup>		\$ 94.76
- In United States dollars		\$ 72.20

<sup>1</sup> The fair value of UF<sub>6</sub> has been reduced by \$120,000 to reflect the risk associated with the remaining material held at the USEC Facility.

<sup>2</sup> Fair values are month-end spot prices published by Ux Consulting Company, LLC, translated at the month-end noon exchange rate of \$1.3124.

On August 31, 2016, the common shares of UPC closed on the TSX at a value of CAD\$3.92, which represents a 9.05% discount to the net asset value per share of CAD\$4.31.

#### *About Uranium Participation Corporation*

[Uranium Participation Corp.](#) is a company that invests substantially all of its assets in uranium oxide in concentrates ("U<sub>3</sub>O<sub>8</sub>") and uranium hexafluoride ("UF<sub>6</sub>") (collectively "uranium"), with the primary investment objective of achieving appreciation in the value of its uranium holdings through increases in the uranium price. UPC provides investors with a unique opportunity to gain exposure to the price of uranium without the resource or project risk associated with investing in a traditional mining company. Additional information about Uranium Participation Corporation is available on SEDAR at [www.sedar.com](http://www.sedar.com) and on [Uranium Participation Corp.](#)'s website at [www.uraniumparticipation.com](http://www.uraniumparticipation.com).

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