

Vancouver BC. (FSCwire) - King's Bay Resources Corporation (TSXV:KBG)(FSE:KGB1) (the Company) is pleased to announce that it has completed a non-brokered private placement (the Financing) of 2,175,000 units (each, a Unit) at a price of \$0.10 per Unit for gross proceeds of \$217,500.

Each Unit consists of one common share of the Company and one non-transferable common share purchase warrant (each, a Warrant). Each Warrant will entitle the holder thereof to acquire one common share (each, a Warrant Share) of the Company at a price of \$0.15 per Warrant Share for a period of 2 years from the closing of the Financing.

In connection with the Financing, the Company paid cash finder's fees of \$16,000 to a certain finder.

All securities issued in connection with the Financing are subject to a statutory hold period expiring four months and one day after the closing of the Financing.

ON BEHALF OF THE BOARD OF DIRECTORS

King's Bay Resources Corporation

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President and Chief Executive Officer

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