

Imperial Mining Announces Closing of a \$527,500 Private Placement of Units

16.09.2021 | [GlobeNewswire](#)

MONTREAL, Sept. 16, 2021 - [Imperial Mining Group Ltd.](#) ("Imperial" or the "Corporation") (TSX VENTURE: IPG) is pleased to announce that it closed the second and last tranche of a non-brokered private placement (the "Offering") of 3,516,666 units (each, a "Unit") at a price of \$0.15 per Unit, for an aggregate gross proceeds \$527,500. The Corporation was thus able to raise a total of \$1,346,500 in the Offering with both tranches. Each Unit is comprised of one (1) common share (each a "Share") and one (1) a Share purchase warrant (each a "Warrant"), with each Warrant entitling the holder to acquire one (1) additional Share of the Corporation at a price of \$0.20 over a period of twenty-four (24) months from the closing date.

The Corporation will use the proceeds of the Offering to complete exploration on the Corporation's Crater Lake TG Zone scandium-rare earth deposit, optimize the metallurgical test work for the project, collect a 50t bulk sample from the property, with the objective of delivering a 43-101 Resource Report and a Preliminary Economic Assessment, and for other corporate purposes. The bulk sample will ultimately be used for input in a planned scandium recovery pilot plant.

In connection with the second tranche of the Offering, the Corporation paid no finders' fees. All securities issued pursuant to the Offering are subject to the applicable statutory hold period of four (4) months and one (1) day from the closing. The Offering is subject to the final approval of the TSX Venture Exchange.

ABOUT IMPERIAL MINING GROUP LTD.

Imperial is a Canadian mineral exploration and development company focused on the advancement of its technology metals projects in Quebec. Imperial is publicly listed on the TSX Venture Exchange as "IPG" and on the OTCQB Exchange as "IMPNF" and is led by an experienced team of mineral exploration and development professionals with a strong track record of mineral deposit discovery in numerous metal commodities.

For further information please contact:

Peter J. Cashin	CHF Capital Markets
President and Chief Executive Officer	Iryna Zheliasko, Manager-Corporate Communications
Phone: +1 (514) 360-0571	Phone: +1 (416) 868-1079 x229
Email: info@imperialmgrp.com	Email: iryna@chfir.com

Website: www.imperialmgrp.com Twitter: @imperial_mining Facebook: Imperial Mining Group

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Dieser Artikel stammt von [Minenportal.de](#)

Die URL für diesen Artikel lautet:

<https://www.minenportal.de/artikel/447375--Imperial-Mining-Announces-Closing-of-a-527500-Private-Placement-of-Units.html>

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf-/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere [AGB/Disclaimer!](#)

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt!
Alle Angaben ohne Gewähr! Copyright © by Minenportal.de 2007-2025. Es gelten unsere [AGB](#) und [Datenschutzrichtlinien](#).