

# **HAWKEYE Gold & Diamond Receives TSX.V Approval to Close upon the Second Tranche of a \$347,861 Private Placement**

24.12.2021 | [The Newswire](#)

Vancouver, Dec. 24, 2021 - [Hawkeye Gold & Diamond Inc.](#) (the "Company" or "HAWKEYE") (TSXV:HAWK); (Frankfurt Ticker: HGT; WKN:A12A61 ISIN: CA42016R3027): is pleased to announce it has received TSX Venture Exchange acceptance to close upon the second tranche of a non-brokered non-flow-through unit and flow-through unit financing that was originally announced on September 2, 2021 (news release No. 360 - 2021) for \$450,000 in which the Company closed upon the first tranche of this financing on September 29, 2021 (news release No. 364 - 2021) for total proceeds of \$340,361. Upon closing of the second tranche the Company issued a total of 300,000 flow-through units at a price of 0.025 per unit ("Flow-Through Unit") for total proceeds of \$7,500 (CDN). Gross proceeds raised by the Company through closing of the first and second tranches totaled \$347,861.

Each Flow-Through Unit will consist of one flow-through common share of the Company (a "Flow-Through Share") and one half of a transferable share purchase warrant, with each such full warrant entitling the holder thereof to acquire one non-flow-through Common Share at a price of \$0.075 per Common Share for a period of twenty-four (24) months expiring December 24, 2023.

If the Corporation's Common Shares have a closing price of \$0.15 (CDN) or more per share for ten consecutive trading days on the TSX Venture Exchange (the "TSXV"), the Corporation shall be entitled to give notice to the holders of the warrants issued pursuant to the Flow-Through Units that such warrants will expire thirty days from the date of mailing of such notice or the news release of such notice, unless such warrants are exercised before the expiry of that period, and in such event all unexercised warrants will expire at 4:30 p.m. (Vancouver time) on the last day of such thirty day period. None of the warrants issued pursuant to the Offering will be listed for trading.

No finders' fee will be paid in cash or through the issuance of finders' warrants in connection with the closing of the second tranche of this private placement.

The Flow-Through Units, and the underlying securities issued pursuant to the closing of the second tranche of the private placement offering will be subject to a four month hold period expiring April 23, 2021.

Proceeds will be used for work programs, possible acquisitions, trades and general working capital purposes.

This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

## About HAWKEYE

[Hawkeye Gold & Diamond Inc.](#) is a junior mineral exploration and development company based in Vancouver, British Columbia, Canada. The Company's precious and base metals properties are located in the prolific Golden Triangle of northwest BC, in the world-class Barkerville gold camp, and on Vancouver Island, BC, Canada. HAWKEYE's corporate mandate is to build strong asset growth and shareholder value through the acquisition of low-cost, high-potential opportunities with discovery potential, and to manage its business in an environmentally responsible manner while contributing to the local community and economy.

[Hawkeye Gold & Diamond Inc.](#)

Per:

"Greg Neeld"

President & CEO

Vancouver: (604) 908-8511

Email: [greg@hawkeyegold.com](mailto:greg@hawkeyegold.com)

Web Site: [www.hawkeyegold.com](http://www.hawkeyegold.com)

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

**Cautionary Notes Regarding Forward Looking Statements**

This News Release contains forward-looking statements. Forward-looking statements are statements that relate to future events. These statements are only predictions and involve known and unknown risks, uncertainties and other factors that may cause our or our industry's actual results, levels of activity, performance or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. While these forward-looking statements, and any assumptions upon which they are based, are made in good faith and reflect our current judgment regarding the direction of our industry, actual results will almost always vary, sometimes materially, from any estimates, predictions, projections, assumptions or other future performance suggested herein. Except as required by applicable law, the Company does not intend to update any of the forward-looking statements to conform these statements to actual results.

**NOT FOR DISTRIBUTION TO U.S. NEWS SERVICES OR FOR DISSEMINATION IN THE UNITED STATES**

---

Dieser Artikel stammt von [Minenportal.de](http://Minenportal.de)

Die URL für diesen Artikel lautet:

<https://www.minenportal.de/artikel/457496--HAWKEYE-Gold-und-Diamond-Receives-TSX.V-Approval-to-Close-upon-the-Second-Tranche-of-a-347861-Private>

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf-/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere [AGB/Disclaimer](#)!

---

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt!  
Alle Angaben ohne Gewähr! Copyright © by Minenportal.de 2007-2026. Es gelten unsere [AGB](#) und [Datenschutzrichtlinien](#).