

Rio Tinto Finance (USA) plc prices US\$1.75 billion of fixed rate notes

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Rio Tinto has priced US\$650 million of 10-year fixed rate SEC-registered debt securities and US\$1.1 billion of 30-year fixed rate SEC-registered debt securities. The bonds will be issued by Rio Tinto Finance (USA) plc and will be fully and unconditionally guaranteed by [Rio Tinto Plc](#) and [Rio Tinto Ltd.](#) The 10-year notes will pay a coupon of 5.000 per cent and will mature March 9, 2033 and the 30-year notes will pay a coupon of 5.125 per cent and will mature March 9, 2053.

Deutsche Bank Securities Inc., J.P. Morgan Securities LLC, Santander US Capital Markets LLC and SMBC Nikko Securities America, Inc. acted as Joint Book-running Managers, Bank of China Limited, London Branch, CIBC World Markets Corp., Citigroup Global Markets Inc. and HSBC Securities (USA) Inc. acted as Joint Bookrunners, and ANZ Securities, Inc., Credit Agricole Securities (USA) Inc., Mizuho Securities USA LLC, nabSecurities, LLC, Natixis Securities Americas LLC and Westpac Banking Corporation acted as Co-Managers.

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Contacts

Please direct all enquiries to media.enquiries@riotinto.com

	Media Relations,	
Media Relations,	Australia	Media Relations,
United Kingdom	Matt Chambers	Americas
Matthew Klar	M +61 433 525 739	Simon Letendre
M +44 7796 630 637	Jesse Riseborough	M +514 796 4973
David Outhwaite	M +61 436 653 412	Malika Cherry
M +44 7787 597 493	Alyesha Anderson	M +1 418 592 7293
	M +61 434 868 118	
Investor Relations,		
United Kingdom	Investor Relations,	
Menno Sanderse	Australia	
M +44 7825 195 178	Tom Gallop	
David Ovington	M +61 439 353 948	
M +44 7920 010 978	Amar Jambaa	
Clare Peever	M +61 472 865 948	
M +44 7788 967 877		

Rio Tinto plc Rio Tinto Limited

6 St James's Square Level 43, 120 Collins Street

London SW1Y 4AD Melbourne 3000

United Kingdom Australia

T +44 20 7781 2000 T +61 3 9283 3333

Registered in England Registered in Australia

No. 719885 ABN 96 004 458 404

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Contact

Please direct all enquiries to: media.enquiries@riotinto.com

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