

Juggernaut Exploration Ltd. Files for Final Approval of Oversubscribed Financing

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[Juggernaut Exploration Ltd.](#) (TSX-V: JUGR) (OTCQB: JUGRF) (FSE: 4JE) (the "Company" or "Juggernaut"), further to its April 14th, April 23rd, April 25th 2025, and May 15, 2025, news releases, the Company is pleased to announce that it has filed documents with the TSX Venture Exchange (the "Exchange") seeking final approval to close its private placement financing (the "Financing") for aggregate gross proceeds of \$10,362,735.

The Company is seeking approval to close the Financing with this second and final tranche, issuing 2,040,000 \$0.825 charity flow-through units ("CFT Units"), with each CFT Unit consisting of 1 flow-through common share of the Company and 1 common share purchase warrant, each warrant being exercisable at \$0.75 for 5 years, subject to the right of the Company to accelerate the exercise period to 30 days if, after the 4-month hold has expired, shares of the Company close at or above \$1.50 for 10 consecutive trading days, for aggregate gross proceeds of \$1,683,000.

On May 16, 2025 the Company closed the first tranche of the Financing, issuing 9,308,770 CFT Units, and 2,000,000 \$0.50 non-flow-through units ("NFT Units"), each NFT Unit consisting of 1 common share and 1 common share purchase warrant, each warrant being exercisable at \$0.75 for 5 years, subject to the right of the Company to accelerate the exercise period to 30 days if, after the 4-month hold has expired, shares of the Company close at or above \$1.50 for 10 consecutive trading days, for aggregate gross proceeds of 8,679,735.

The proceeds will be used to explore Juggernaut's properties located in Northwestern B.C. and for general working capital.

Cash finders' fees totaling \$221,963 have been paid and 439,925 non-transferable broker warrants have been issued in accordance with TSXV Policies. All securities issued in the first tranche closing are subject to a 4-month-plus-one-day hold, expiring September 17, 2025, and all securities issued in the second tranche closing are subject to a 4-month-plus-one-day hold expiring October 2, 2025.

One insider subscribing for 2,000,000 NFT Units, a "related party transaction" as defined under Multilateral Instrument 61-101 ("MI 61-101"), is exempt from the formal valuation and minority shareholder approval requirements of MI 61-101.

About Juggernaut Exploration Ltd.

Juggernaut Exploration Ltd. is an explorer and generator of precious metals projects in the prolific Golden Triangle of northwestern British Columbia. Its projects are in world-class geological settings and geopolitical safe jurisdictions amenable to Tier 1 mining in Canada. Juggernaut is a member and active supporter of CASERM, an organization representing a collaborative venture between the Colorado School of Mines and Virginia Tech. Juggernaut's key strategic cornerstone shareholder is Crescat Capital.

For more information, please contact

Juggernaut Exploration Ltd.

Dan Stuart

President, Director, and Chief Executive Officer

604-559-8028

info@juggernautexploration.com

www.juggernautexploration.com

Qualified Person

Rein Turna P. Geo is the independent qualified person as defined by National Instrument 43-101, for Juggernaut Exploration projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release.

Grab samples are selected samples and may not represent true underlying mineralization.

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FORWARD LOOKING STATEMENT

Certain disclosures in this release may constitute forward-looking statements that are subject to numerous risks and uncertainties relating to Juggernaut's operations that may cause future results to differ materially from those expressed or implied by those forward-looking statements, including its ability to complete the contemplated private placement. Readers are cautioned not to place undue reliance on these statements. NOT FOR DISSEMINATION IN THE UNITED STATES OR TO U.S. PERSONS OR FOR DISTRIBUTION TO U.S. NEWSWIRE SERVICES. THIS PRESS RELEASE DOES NOT CONSTITUTE AN OFFER TO SELL OR AN INVITATION TO PURCHASE ANY SECURITIES DESCRIBED IN IT.

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