

# Leviathan Gold Ltd. Update on Proposed Transaction

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[Leviathan Gold Ltd.](#) ("Leviathan" or the "Company") (LVX - TSXV, LVXFF - OTC, OGP - FSE) wishes to provide an update with respect to the previously announced proposed acquisition (the "Proposed Transaction") of all of the issued and outstanding securities of Cura Exploration Botswana Corp. ("Privco").

In accordance with TSX Venture Exchange ("TSXV") Policy 5.3 - *Acquisitions and Dispositions of Non- Cash Assets* ("Policy 5.3"), the trading of the common shares of the Company on the TSXV was halted on June 16, 2025 pending TSXV review, as the Proposed Transaction is a "Fundamental Acquisition" for the Company, as defined in Policy 5.3. The trading halt will be lifted by the TSXV once certain conditions have been met under Section 5.6 of Policy 5.3, including the review by the TSXV of the technical report(s) prepared in compliance with National Instrument 43-101 - *Standards of Mineral Disclosure* with respect to the properties. The Company and Privco are in the process of preparing the documentation required by the TSXV, including the technical report(s) and required financial statements.

About Leviathan Gold Ltd.

Leviathan Gold Ltd. is a Canadian-based mineral exploration company listed on the TSXV (LVX) and Germany (OGP).

On behalf of the Company  
Luke Norman, Chief Executive Officer and Director

For further information, please visit the Company website [www.leviathangold.com](http://www.leviathangold.com), the Company's profile on SEDAR+ at [www.sedarplus.com](http://www.sedarplus.com), or contact:

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*This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.*

## Forward-Looking Statements

Information set forth in this news release contains forward-looking statements that are based on assumptions as of the date of this news release, including but not limited to statements regarding the approval of the Proposed Transaction by the TSXV and the timing of the delivery of documents, including the technical reports on the properties, to the TSXV. These statements reflect management's current estimates, beliefs, intentions and expectations. They are not guarantees of future performance. Leviathan cautions that all forward looking statements are inherently uncertain and that actual performance may be affected by many

material factors, many of which are beyond Leviathan's control. Such factors include, among other things: risks and uncertainties relating to whether exploration activities of the Company's properties will result in commercially viable quantities of mineralized materials; the possibility of changes to project parameters as plans continue to be refined; the ability to execute planned exploration and future drilling programs; the ability to obtain qualified workers, financing, permits, approvals, and equipment in a timely manner or at all and on reasonable terms; changes in the commodity and securities markets; non-performance by contractual counterparties; and general business and economic conditions. Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward-looking information. Although Leviathan has attempted to identify important risks and factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors and risks that cause actions, events or results not to be as anticipated, estimated or intended. Consequently, undue reliance should not be placed on such forward-looking statements. In addition, all forward- looking statements in this press release are given as of the date hereof. Leviathan disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, save and except as may be required by applicable securities laws. The forward-looking statements contained herein are expressly qualified by this disclaimer.

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