# Gamma Resources Ltd. Announces increase in private placement to $1,300,000

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Gamma Resources Ltd. (TSX-V: GAMA; OTCPK: MLLOF; Frankfurt: MRDN) ("GAMMA" or the "Company") is pleased to announce the non-brokered private placement (the "Private Placement") announced August 25, 2025 for gross proceeds of up to $1,000,000 has been increased to gross proceeds of up to $1,300,000. The Company previously announced the closing of the first tranche on September 5, 2025 for gross proceeds of $651,060. The Company anticipates closing a second tranche of the Private Placement on or before October 7, 2025, subject to the acceptance of the TSX Venture Exchange.

The Private Placement will consist of up to 11,000,000 units (each a "Unit") at a purchase price of $0.12 per Unit for gross proceeds of up to $1,300,000. Each Unit will consist of one common share in the capital of the Company (a "Common Share") and one non-transferable Common Share purchase warrant (each whole warrant, a "Warrant"). Each Warrant will entitle the holder to acquire one additional Common Share at an exercise price of $0.18 for a period of 36 months following the closing of the Private Placement (the "Closing Date").

In the August 25, 2025 news release, Gabriel Alonso-Mendoza, President and CEO of Gamma commented, "The financing allows us to fund the early stages of the Company's recent investment in uranium properties in Utah and New Mexico and continue to progress the Company's efforts with respect to its proprietary rare-earth element ("REE") extraction process currently licensed to ACDC Metals Ltd (ASX:ADC) in Australia."

All securities issued in connection with the Private Placement will be subject to a four-month hold period from the Closing Date, pursuant to applicable securities laws and the policies of the TSX Venture Exchange. The securities issued in connection with the Private Placement have not been nor will they be registered under the United States Securities Act of 1933, as amended, or state securities laws, and may not be offered or sold in the United States or to an account for the benefit of US persons, absent such registration or an exemption from registration. This press release shall not constitute an offer to sell or the solicitation of an offer to buy the securities in the United States or in any jurisdiction in which such offer, sale, or solicitation would be unlawful.

About GAMMA RESOURCES LTD.

Gamma Resources Ltd. is a U.S.-focused uranium exploration and development Company advancing high-quality assets in the Mountain West region. The Company's portfolio includes the Green River Project in Utah, comprising 1,100 acres near prominent regional producers and the Mesa Arc Project in New Mexico, a strategic land position now totaling 4,520 acres that includes historic uranium resources in the Chama Basin. Management believes the Company is uniquely positioned to benefit from the unprecedented policy and market tailwinds reshaping the U.S. nuclear landscape, and help meet this demand with responsibly sourced, U.S.-based uranium supply.

Gamma trades on the Toronto Venture Exchange (TSX-V: GAMA), OTC (OTCPK: MLLOF) and Frankfurt (FRA: MRDN).

For Further Information

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Forward-looking Statements

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