

# Norsemont Mining Inc. Announces Closing of Warrant Financing from Strategic Investors

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[Norsemont Mining Inc.](#) (CSE: NOM, OTC: NRRSF, FWB: LXZ1) ("NOM" or the "Company") is pleased to announce that, further to its September 26, 2025 news release, it has closed a non-brokered private placement of 3,500,000 share purchase warrants (each, a "Warrant") of the Company at an issue price of CAD \$0.10 per Warrant for gross proceeds of CAD \$350,000 (the "Offering"). Each Warrant has an exercise price of CAD \$0.59 per Warrant (which, upon exercise, will result in a total cost of CAD \$0.69 per common share). If all Warrants issued in the Offering are duly exercised by holders, it will result in an additional \$2,065,000 in proceeds being raised by the Company.

Each Warrant entitles the holder to purchase one common share in the capital of the Company (each, a "Share") at a price of CAD \$0.59 per Share for a period of five years from the closing of the Offering, provided that if the Shares have a closing price on the Canadian Securities Exchange (the "CSE") (or such other securities exchange on which the Shares may be traded at such time) of CAD \$1.00 or greater per Share for a period of 10 consecutive trading days at any time after four months and one day from the Closing, then the Company may accelerate the expiry of any outstanding Warrants by giving notice to the holders thereof (by disseminating a news release advising of the acceleration of the expiry date of the Warrants) and, in such case, the Warrants will expire on the tenth (10th) business day after the date of such notice.

The proceeds of the Offering are anticipated to be used for general working capital purposes and mineral exploration of the Choquelimpie Gold-Silver-Copper project.

More information regarding the Offering is available in the Company's Form 9 posted under the Company's profile on the CSE website. All Warrants, and any Shares issued on the due exercise of the Warrants, are subject to a restricted period of four months and one day from closing of the Offering.

This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities offered have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons unless registered under the U.S. Securities Act and applicable state securities laws, unless an exemption from such registration is available.

On Behalf of the Board,

NORSEMONT MINING INC.

Marc Levy

CEO & Chairman

About Norsemont Mining Inc.

The Norsemont team comprises experienced natural resource professionals focused on growing shareholder value and developing its flagship project through to bankable feasibility, with an initial mineral resource estimate of 2,184,000 indicated gold equivalent ounces and 557,000 inferred gold equivalent ounces for its Choquelimpie Gold-Silver-Copper project. Norsemont Mining owns a 100% interest in the Choquelimpie gold-silver-copper project in northern Chile, a previously permitted gold and silver mine with significant

exploration upside. Choquelimpie has over 1,700 drill holes, with significant existing infrastructure, including roads, power, water, camp and a 3,000-tonne-per-day mill. Norsemont is committed to responsible and sustainable resource development, leveraging modern exploration techniques to unlock further value for all stakeholders.

For more information, please contact the Company at:  
Investor Relations:

Paul Searle (778) 240-7724

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#### Forward-Looking Statements

Cautionary Note Regarding Forward-Looking Statements: This release includes certain statements and information that may constitute forward-looking information within the meaning of applicable Canadian securities laws. Forward-looking statements relate to future events or future performance and reflect the expectations or beliefs of management of the Company regarding future events. Generally, forward-looking statements and information can be identified by the use of forward-looking terminology such as "intends" or "anticipates", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "should", "would" or "occur". This information and these statements, referred to herein as "forward-looking statements", are not historical facts, are made as of the date of this news release and include without limitation, statements regarding discussions of future plans, estimates and forecasts and statements as to management's expectations and intentions with respect to, among other things, the Offering and entry into the marketing agreements.

These forward-looking statements involve numerous risks and uncertainties, and actual results might differ materially from results suggested in any forward-looking statements. These risks and uncertainties include, among other things, the Company not receiving the necessary regulatory approvals in respect of the Offering and marketing agreements contemplated herein and, with respect to the Offering, risks adverse to the capital markets, the mining industry, and investor support. In making the forward-looking statements in this news release, the Company has applied several material assumptions, including without limitation, that the Company will receive the necessary regulatory approvals and receive market interest to close the Offering on the terms herein.

Although management of the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. Readers are cautioned that reliance on such information may not be appropriate for other purposes. The Company does not undertake to update any forward-looking statement, except as required by applicable securities laws.

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