

Arya Resources Announces Fully Subscribed CMETC Offering, and Increase in Flow-Through Financing

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Vancouver, December 9, 2025 - [Arya Resources Ltd.](#) (TSXV: RBZ) ("Arya" or the "Company") is pleased to announce several updates to its financing initiatives, including a fully subscribed Critical Mineral Exploration Tax Credit (CMETC) flow-through financing, an increase in its standard flow-through offering, and confirmation of its non-flow-through financing.

Fully Subscribed CMETC Offering

The Company's CMETC flow-through private placement (the "CMETC Offering") is now fully subscribed for gross proceeds of \$500,000, through the issuance of:

- 1,515,151 CMETC flow-through shares at \$0.33 per share.

These shares qualify as "flow-through shares" under the Income Tax Act (Canada) and will fund eligible Canadian exploration expenditures at Arya's Saskatchewan projects (see the press release dated November 28, 2025).

Increase in the Current Flow-Through Offering

The Company previously announced a non-brokered private placement (the "Current Offering") that included standard (non-CMETC) flow-through shares and non-flow-through shares (see press releases dated September 22, 2025 and November 28, 2025).

Arya is pleased to report an increase in the standard flow-through component:

- Previously announced: \$600,000
- Updated amount: up to \$720,000

This represents:

- Up to 2,181,818 standard flow-through shares at \$0.33 per share (no warrant).

Non-Flow-Through Financing

The Company also confirms the previously announced (see press release dated September 22, 2025):

- \$600,000 non-flow-through financing
- Priced at \$0.30 per share (no warrant)
- For a total of 2,000,000 non-flow-through shares

FINANCING SUMMARY

Gross Proceeds (All Offerings)

- CMETC Flow-Through: \$500,000

- Standard Flow-Through (increased): up to \$720,000
- Non-Flow-Through: \$600,000

Total Combined Gross Proceeds:

Up to \$1,820,000

Total Shares (All Offerings)

- CMETC FT Shares: 1,515,151
- Standard FT Shares: up to 2,181,818
- Non-Flow-Through Shares: 2,000,000

Total Combined Shares:

Up to 5,696,969 shares

Use of Proceeds

- Flow-through proceeds (CMETC and standard FT) will be used to incur eligible exploration expenditures on the Company's high-priority gold and critical mineral targets in Saskatchewan.
- Non-flow-through proceeds will be used for general working capital and corporate purposes.

The CMETC and the current offering of FT/NFT shares remain subject to Exchange approval.

About Arya Resources Ltd. (TSXV: RBZ)

Arya Resources Ltd. is a Canadian mineral exploration company focused on the acquisition, exploration, and development of precious and critical-metal projects in Saskatchewan. The Company is advancing its flagship Wedge Lake Gold Project and its Dunlop Nickel-Copper-Cobalt Project, both located in mining-friendly jurisdictions with excellent infrastructure.

As a Tier 2 issuer on the TSX Venture Exchange, Arya is committed to building shareholder value through discovery-driven exploration, disciplined execution, and responsible development. Please visit our website at www.aryaresourcesltd.com.

On behalf of the Board of Directors:
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Forward-Looking Statements

This news release includes "forward-looking statements" that are subject to assumptions, risks and uncertainties. Statements in this news release which are not purely historical are forward-looking statements, including, without limitation, any statements concerning the Company's intentions, plans, estimates, expectations or beliefs. Although the Company believes that any forward-looking statements in this news release are reasonable, there can be no assurance that any such forward-looking statements will prove to be accurate. The Company cautions readers that all forward-looking statements, including, without limitation to those relating to the Company's future operations and business prospects, are based on assumptions, none of which can be assured, and are subject to certain risks and uncertainties that could cause actual events or results to differ materially from those indicated in the forward-looking statements. Readers are advised to rely on their own evaluation of such risks and uncertainties and should not place undue reliance on forward-looking statements. Any forward-looking statements are made as of the date of this news release, and the Company assumes no obligation to update the forward-looking statements, or to update the reasons why actual events or results could or do differ from those projected in the forward-looking statements. Except as required by law, the Company assumes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

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