

Update on Predictive Acquisition

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Perth, Dec. 16, 2025 - UPDATE ON PREDICTIVE ACQUISITION

Perth, Western Australia/December 16, 2025/[Perseus Mining Ltd.](#) (ASX/TSX: PRU) (Perseus or the Company) refers to the ASX announcement made by [Predictive Discovery Ltd.](#) (Predictive) that a revised Arrangement Agreement has been received from [Robex Resources Inc.](#) (Robex) on 11 December 2025 (Revised Robex Merger) and that this Revised Robex Merger has been determined by the Predictive Board as having matched Perseus's definitive binding offer announced on 3 December 2025 (Perseus Proposal). As a result, Perseus's Proposal is no longer deemed a superior proposal as per the terms of the Arrangement Agreement between Robex and Predictive dated 5 October 2025. As such, the Perseus Proposal has been terminated.

Perseus notes that under the Revised Robex Merger, Predictive shareholders' ownership in the combined Predictive and Robex entity has increased from 51.0% to 53.5%. Perseus, as Predictive's largest shareholder, acknowledges the marginal improvement in Predictive ownership. Perseus, however, believes that the Revised Robex Merger remains inferior to Perseus's Proposal, as evidenced by recent trading in Predictive which continues to trade at a discount to the value implied by the Perseus Proposal.

Notwithstanding this, in the absence of a change in the likelihood of the success of the Predictive / Robex merger, Perseus does not intend to submit a revised proposal for Predictive. However, Perseus reserves the right to vary its position or make a further proposal should circumstances change.

This announcement was approved for release by Craig Jones, the Managing Director and Chief Executive Officer of Perseus

		CONTACTS:
	DIRECTORS:	Craig Jones
	Rick Menell	Managing Director & CEO
ASX/TSX CODE: PRU	Non-Executive Chairman	craig.jones@perseusmining.com
CAPITAL STRUCTURE:	Craig Jones	Stephen Forman
Ordinary shares: 1,351,230,319	Managing Director & CEO	Investor Relations
Performance rights: 8,990,768	Amber Banfield	+61 484 036 681
	Non-Executive Director	
REGISTERED OFFICE:	Elissa Cornelius	stephen.forman@perseusmining.com
Level 2	Non-Executive Director	Russell Quinn
437 Roberts Road	Dan Lougher	Sodali - Media
Subiaco WA 6008	Non-Executive Director	+61 403 322 097
Telephone: +61 8 6144 1700	John McGloin	russell.quinn@sodali.com
www.perseusmining.com	Non-Executive Director	Annalise Batchelor
	James Rutherford	Sodali - Media
	Non-Executive Director	+61 432 312 807
		annalise.batchelor@sodali.com

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