

# PMI Gold Corporation Completes Equity Financing; Overallotment Option Exercised in Full

13.11.2012 | [Marketwire](#)

VANCOUVER, Nov. 13, 2012 - [PMI Gold Corporation](#) (TSX VENTURE:PMV) (ASX:PVM) (FRANKFURT:PN3NF) (the "Company") is pleased to announce that it has completed its previously announced public offering ("Offering") of common shares ("Common Shares"). In addition, concurrently with completion, the underwriters exercised in full the over-allotment option to purchase more Common Shares that was previously granted to them. As a result, the total number of new Common Shares issued was 136,907,500, resulting in total gross proceeds to the Company of C\$115,002,300.

The Offering was led by Clarus Securities Inc. and RBC Capital Markets as joint bookrunners and co-lead underwriters, and included Canaccord Genuity Corp., Euroz Securities Limited, GMP Securities L.P. and Raymond James Ltd.

The Company plans to use the net proceeds of the Offering to fund the development of the Company's Obotan Gold Project in accordance with its feasibility study, for Ghana exploration activities and for general and administrative expenses.

The securities referred to in this news release have not, nor will they be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons absent U.S. registration or an applicable exemption from the U.S. registration requirements. This release does not constitute an offer for sale of securities nor a solicitation for offers to buy any securities.

On behalf of the Board,

Collin Ellison  
Managing Director & CEO

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

**THIS NEWS RELEASE IS INTENDED FOR DISTRIBUTION IN CANADA AND AUSTRALIA ONLY AND IS NOT AUTHORIZED FOR DISTRIBUTION TO UNITED STATES NEWswire SERVICES OR FOR DISSEMINATION IN THE UNITED STATES.**

## Contact

Investor Relations Canada:  
Fig House Communications  
Rebecca Greco  
+1 (416) 822-6483  
[fighouse@yahoo.com](mailto:fighouse@yahoo.com)

Investor Relations Australia:  
Read Corporate  
Nicholas Read/Paul Armstrong  
+61 8 9388 1474 or M. +61 419 929 046

PMI Gold Corporation - Canada  
Marion McGrath, Corporate Secretary  
+1 (604) 684-6264 or Toll-Free: 1 (888) 682-8089

**PMI Gold Corporation - Australia**  
**Collin Ellison, Managing Director & CEO**  
**+61 8 6188 7900**  
**[www.pmigoldcorp.com](http://www.pmigoldcorp.com)**

---

Dieser Artikel stammt von [Minenportal.de](http://Minenportal.de)

Die URL für diesen Artikel lautet:

<https://www.minenportal.de/artikel/92834--PMI-Gold-Corporation-Completes-Equity-Financing-Overallotment-Option-Exercised-in-Full.html>

Für den Inhalt des Beitrages ist allein der Autor verantwortlich bzw. die aufgeführte Quelle. Bild- oder Filmrechte liegen beim Autor/Quelle bzw. bei der vom ihm benannten Quelle. Bei Übersetzungen können Fehler nicht ausgeschlossen werden. Der vertretene Standpunkt eines Autors spiegelt generell nicht die Meinung des Webseiten-Betreibers wieder. Mittels der Veröffentlichung will dieser lediglich ein pluralistisches Meinungsbild darstellen. Direkte oder indirekte Aussagen in einem Beitrag stellen keinerlei Aufforderung zum Kauf-/Verkauf von Wertpapieren dar. Wir wehren uns gegen jede Form von Hass, Diskriminierung und Verletzung der Menschenwürde. Beachten Sie bitte auch unsere [AGB/Disclaimer!](#)

---

Die Reproduktion, Modifikation oder Verwendung der Inhalte ganz oder teilweise ohne schriftliche Genehmigung ist untersagt!  
Alle Angaben ohne Gewähr! Copyright © by [Minenportal.de](http://Minenportal.de) 2007-2025. Es gelten unsere [AGB](#) und [Datenschutzrichtlinien](#).